

# Disclosure Statement

## Financial Adviser

**Name of Financial Adviser:** Julia Vahry  
**FSP Number:** FSP 535906  
**Address:** 85B Church Road, Te Rapa, Hamilton  
**Trading Name:** Vahry Insurance  
**Phone Number:** 027 256 4081  
**Email Address:** julia@vahry.co.nz

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## It is important that you read this document?

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

## What sort of adviser am I?

I am a registered, but not authorised, financial adviser.

### I can give you advice about:

- Life Insurance
- Trauma Insurance
- Disability Insurance
- KiwiSaver
- Health Insurance

## What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please contact my internal complaints scheme so that my internal complaints scheme can try to fix the problem.

You may contact me on 027 256 4081 or at julia@vahry.co.nz

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact Financial Services Complaints Ltd.

This service will cost you nothing and will help us resolve any disagreements.

### You can contact Financial Disputes Resolution Service:

**Phone:** 0508 337 337  
**Address:** Freepost 231075  
PO Box 2272  
Wellington 6140  
**Email:** enquiries@fdrs.org.nz



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## How am I regulated by the Government?

You can check that I am a registered financial advisor at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates Financial Advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under 'What should you do if something goes wrong?').

## Declaration

I, Julia Vahry, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the financial advisers (Disclosure) Regulations 2010.

**Signed**